



CIRCULAR

Circular No.	20260826-2
Circular Date	20260826
Category	Listing
Segment	Debt
Subject	Issue of U.S.\$500,000,000 5.159 per cent Senior Notes due 2029 and U.S.\$1,250,000,000 5.401 per cent Senior Notes due 2031 by HDFC Bank Limited acting through its GIFT-City Branch
Attachments	No Attachment



Date: August 26th, 2026

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$500,000,000 5.159 per cent Senior Notes due 2029 and U.S.\$1,250,000,000 5.401 per cent Senior Notes due 2031 by HDFC Bank Limited acting through its GIFT-City Branch

Participants and Trading Members of the Exchange are hereby informed that with effect from Thursday, August 27, 2026, the below mentioned debt securities issued by '**HDFC Bank Limited acting through its GIFT-City Branch**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited (India INX), which will be available for trading on India INX platform.

Details of the Listing:

1. U.S.\$500,000,000 5.159 per cent Senior Notes due 2029

Issuer Name	HDFC Bank Limited acting through its GIFT-City Branch
Type of Issue	Standalone
Issue Date	26 th August 2026
Issue Size	USD 500,000,000 (USD Five Hundred Million)
Coupon Rate	5.159 per cent
Maturity Date	26 th August 2029
Credit Rating	S&P: BBB; Moody's: Baa3/Stable
ISIN	USY30909AA69 (Regulation S); US42190GAA40 (Rule 144A)
Scrip Code	1100187
Security Symbol	5159HDFC0829
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100164
Tick Size	0.0001

2. U.S.\$1,250,000,000 5.401 per cent Senior Notes due 2031

Issuer Name	HDFC Bank Limited acting through its GIFT-City Branch
Type of Issue	Standalone
Issue Date	26 th August 2026
Issue Size	USD 1,250,000,000 (One Billion Two Hundred Fifty Million)
Coupon Rate	5.401 per cent
Maturity Date	26 th August 2031
Credit Rating	S&P: BBB; Moody's: Baa3/Stable
ISIN	USY30909AB43 (Regulation S); US42190GAB23 (Rule 144A)
Scrip Code	1100188
Security Symbol	5401HDFC0831
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100165
Tick Size	0.0001



Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification required please contact us on +91-79-61993191 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas
Head – Business Operations